

PCI Penn UK Holdco Limited

(incorporated as a private limited liability company under the laws of England and Wales, having its registered office at Capital Building, Tyndall Street, Cardiff, United Kingdom, CF10 4AZ, with company number 9129880)

Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands
(the **Exchange**)

27 September 2017

NOTICE

Amendment to £81,205,722 Fixed Rate Unsecured Loan Notes due August 1, 2022 (the Notes)

PCI Penn UK Holdco Limited (the **Issuer**) refers to the admission to listing on the Exchange of the Notes and as described in the offering circular dated 30 December 2014.

The Issuer has, by way of an amendment and restatement deed dated 30 December 2016 in relation to the loan note instrument constituting the Notes, made the following amendments to the terms of the Notes:

- (a) the denomination of the Notes has been changed from pounds Sterling to US dollars (at the prevailing mid-market spot rate of exchange on 30 December 2016); and
- (b) the fixed interest rate of the Notes has been changed on and from 30 December 2016 (from 8.25 per cent. per annum to 2.24 per cent. per annum).

Pursuant to listing rule 12.93 of the listing rules of the Exchange, the Issuer hereby notifies the Exchange of the above amendments to the Notes.

Pursuant to listing rule 12.94 of the listing rules of the Exchange, the Issuer hereby notifies the Exchange that the Issuer changed its registered address to Capital Building, Tyndall Street, Cardiff, United Kingdom, CF10 4AZ.